



JAMES PORTMAN WEBSTER LAW OFFICE, PLC

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A DEBT RELIEF AGENCY – WE HELP PEOPLE PREPARE FOR BANKRUPTCY

Bankruptcy Organizer

Part A. Name and Address: Individual

Names used within 8 years: _____

Social Security Number: _____ - _____ - _____ Date of Birth: _____

Address: _____

City: _____ State: _____ Zip: _____

Cell: (____) _____ Email: _____

If mailing address is different:

Mailing Address: _____

City: _____ State: _____ Zip: _____

Have you lived at this address for at least 180 days? _____ Have you lived at this address for at least 730 days? _____

Part B. Name and Address of Spouse

Names used within 8 years: _____

Social Security Number: _____ - _____ - _____ Date of Birth: _____

Address: _____

City: _____ State: _____ Zip: _____

Cell: (____) _____ Email: _____

If mailing address is different:

Mailing Address: _____

City: _____ State: _____ Zip: _____

Have you lived in Arizona for 3 of last 6 months? _____ Have you continuously lived in Arizona for 24 months? _____

Part C. Prior and/or Pending Bankruptcy Cases

Have you filed a bankruptcy case in the last 8 years? _____ If yes where? _____

Case Number: _____ Date Filed: _____

Do you own or are taking part in any other bankruptcy within 8 years?

Debtor: _____ Your Relationship: _____ Case Number: _____ Date & Location _____

Part D. Exhibit "C" to the Voluntary Petition (Hazards to Public Health\Safety)

Do you own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? **If yes**, please provide copies of documentation.

Part E. Debtors who reside as Tenants of Residential Property

If your current landlord has a judgment, provide the contact information of the landlord:

Name: _____

Address: _____

City: _____ State _____ Zip: _____

Section 2 - Property

Part A. Real Estate (Schedule A)

List **ALL** real estate which you individually or jointly own. This could include your primary residence (house, condo or apartment (if owned)), additional residence (house, condo or apartment(if owned)), rental property, burial plot, undeveloped land and farm land:

Address and Description of Property	List all mortgages, home equity loans and other liens against the property: Please provide details requested below.	Estimated Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	If you are not the only owner: Please enter the % of the property you own?	Office Use Only <i>Exemptions ?</i>
Address: Type of Property: Residence Rental Raw Land Commercial	Lender: Balance: Lender: Balance: Lender: Balance:				
Address: Type of Property: Residence Rental Raw Land Commercial	Lender: Balance: Lender: Balance: Lender: Balance:				

If you have additional property, please list the necessary information on a separate page and attach to this questionnaire.

Part B. Personal Property (Schedule B)

For each type of property listed below, indicate whether you own any property of that category, and, if you do, fill in the remaining information. For property acquired for personal or family use, the value is the price a retail merchant would charge for a property of that kind, considering the age and condition of that property.

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property
1. Cash on hand	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
2. Checking/Savings Account, Certificates of deposit, other bank accounts	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
3. Security deposits held by utility companies, landlord	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		

Type of Property	Do you own this type of property?	Description and Location of Property		Value of Property
4. Household goods, furniture, including audio, video, and computer equipment	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?	Possible items Kitchen table Kitchen chairs Dining room table Dining room chairs Sofa Loveseat Living room chairs Coffee tables End Tables Living room lamps Beds Night stands Dressers Chest of drawers Bedroom lamps TV sets Radios Stereos VCR/DVD Refrigerator Freezer Washing machine Clothes dryer Sewing machine Personal computers Lawn mower Lawn trimmer Patio table Patio chairs CDs, DVDs, Videos	Number of items	
5. Books, pictures, art objects, records, compact discs, collectibles	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?	Possible items Books Encyclopedias Family Bibles Drawings/Paintings made by Debtor Collection	Number of items	

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property														
6. Clothing	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%;">Possible items</td> <td style="width: 50%;">Number of items</td> </tr> <tr> <td>Men's</td> <td></td> </tr> <tr> <td>Women's</td> <td></td> </tr> <tr> <td>Children</td> <td></td> </tr> </table>	Possible items	Number of items	Men's		Women's		Children								
Possible items	Number of items																
Men's																	
Women's																	
Children																	
7. Furs and jewelry	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%;">Possible items</td> <td style="width: 50%;">Number of items</td> </tr> <tr> <td>Men's watches</td> <td></td> </tr> <tr> <td>Lady's watches</td> <td></td> </tr> <tr> <td>Engagement/wedding rings (hers)</td> <td></td> </tr> <tr> <td>Wedding ring (his)</td> <td></td> </tr> <tr> <td>Jewelry of value</td> <td></td> </tr> <tr> <td>Furs</td> <td></td> </tr> </table>	Possible items	Number of items	Men's watches		Lady's watches		Engagement/wedding rings (hers)		Wedding ring (his)		Jewelry of value		Furs		
Possible items	Number of items																
Men's watches																	
Lady's watches																	
Engagement/wedding rings (hers)																	
Wedding ring (his)																	
Jewelry of value																	
Furs																	
8. Sports, photographic, hobby equipment, firearms	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%;">Possible items</td> <td style="width: 50%;">Number of items</td> </tr> <tr> <td>Bicycles</td> <td></td> </tr> <tr> <td>Pistol (list make)</td> <td></td> </tr> <tr> <td>Rifle (list make)</td> <td></td> </tr> <tr> <td>Shot Gun (list make)</td> <td></td> </tr> <tr> <td>Sports equipment (please itemize, e.g., tennis racquets, exercise machines, bowling balls, camping gear, ect.)</td> <td></td> </tr> </table>	Possible items	Number of items	Bicycles		Pistol (list make)		Rifle (list make)		Shot Gun (list make)		Sports equipment (please itemize, e.g., tennis racquets, exercise machines, bowling balls, camping gear, ect.)				
Possible items	Number of items																
Bicycles																	
Pistol (list make)																	
Rifle (list make)																	
Shot Gun (list make)																	
Sports equipment (please itemize, e.g., tennis racquets, exercise machines, bowling balls, camping gear, ect.)																	
9. Interest in insurance policies- specify refund or cancellation value	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?																
10. Annuities	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?																

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property
11. Interests in an education IRA, as defined in 26 USC § 530(b)(1)	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
12. Interests in pension or profit sharing plans	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
13. Stock and interests in incorporated/unincorporated business	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
14. Interests in partnerships/joint ventures	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
15. Bonds	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
16. Accounts receivable	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
17. Alimony/family support to which you are entitled	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
18. Other liquidated debts owed to you, including tax refunds	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property
19. Equitable or future interests or life estates	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
20. Interests in estate of decedent or life insurance plan or trust	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
21. Other contingent/unliquidated claims, including tax refunds, counterclaims	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
22. Patents, copyrights, other intellectual property	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
23. Licenses, franchises	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
24. Customer List or other compilation	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
25. Automobiles, trucks, trailers, and accessories	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership? Joint Ownership?	Vehicle 1 Make: Year: Model Miles KBB Private Value: Lender: Amount: Vehicle 2 Make: Year: Model Miles KBB Private Value: Lender: Amount:	

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property
26. Boats, motors, and accessories	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
27. Aircraft and accessories	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
28. Office equipment, supplies	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
29. Machinery, fixtures etc. for business	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
30. Inventory	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
31. Animals	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
32. Crops: growing or harvested	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
33. Farming equipment and implements	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property
34. Farm supplies, chemicals, feed	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		
35. Other personal property of any kind not listed.	<input type="checkbox"/> No <input type="checkbox"/> Yes Joint Ownership?		

Section 3 - Debts

Part A. Debts Secured by Property

Please list below all debts that you owe OR that creditors claim you owe that are secured by property.

We will pull your credit and this will provide the basis of your debts and addresses. Not all debts will show up in credit report. Any debts you believe will not show up in your credit, include a copy of the bill itself. Even if you don't think you owe the money, if a creditor believes you owe the money, list them.

Includes: credit cards, medical bills, student loans, personal loans even with family, taxes, fines, fees, and anything else.

Provide copies of the bills and list below the debts if you do not have records:

Type of Debt:	Creditor:	Tied to Property:	Codebtor:	Dispute:

Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still current that you are a party to. Include residential, car and business leases, and service or business contracts.

Nature and Description of Contract	Name and address of Other Party or Parties	Date that Contract Expires	Office Use Only

Section 5 - Current Income

Part A. Marital Status

Please select your current Marital Status:

Single Married Divorced Legally Separated Widowed Common Law Unknown

Part B. Debtor's Employer Information

Name and Address of your employer(s):

Employer 1: _____

Address: _____

Address: _____

City: _____ State: _____ Zip: _____

How long have you been at this job: _____

Job Title: _____

Employer 2: _____

Address: _____

Address: _____

City: _____ State: _____ Zip: _____

How long have you been at this job: _____

Job Title: _____

Part C. Joint Debtor's Employer Information

Employer 1: _____

Address: _____

Address: _____

City: _____ State: _____ Zip: _____

How long have you been at this job: _____

Job Title: _____

Employer 2: _____

Address: _____

Address: _____

City: _____ State: _____ Zip: _____

How long have you been at this job: _____

Job Title: _____

Part D. Wage Information

If you are a **W-2** employee, provide the last seven (7) months of pay advices from all employers over that time frame. This includes jobs where you are no longer employed.

If you are **not a w-2** employee (contractor or own your own business), then you need to provide The last seven (7) months of gross income and business expenses. This needs to be on a separate sheet of paper and we can provide forms if needed.

Section 6 - Current Expenses

1. Is this a Joint Filing with your Spouse? _____ If **Yes**, does the Joint Debtor live in a separate household? _____

2. Please list all dependents of you and your spouse with their age and relationship to you (*if applicable*).

Name/ age/ relationship	Who does the dependent live with?
_____	_____
_____	_____
_____	_____

Do you and your spouse live separately and maintain separate households? No Yes. If **yes**, please let your attorney know and they will have to provide you with an additional copy of this section to detail the expenses for the completely separate household.

The following questions ask for your expenses each month. If you are unsure of the amount you pay each month, but know the amount for a different period (per week, per day, every 2 months, etc.), write in the amount and the frequency that you pay the amount.

3. Do your expenses include another person's expenses other than yourself and your dependents? No Yes

Indicate how much you pay for each item each month:

- 4. Residence/Rental Costs
 - Primary Rent or Home Mortgage: \$ _____
 - Second Mortgage if applicable \$ _____
 - Third Mortgage if applicable \$ _____
 - If you pay real estate taxes direct, then list amount \$ _____
 - If you pay the real estate insurance direct, then list amount..... \$ _____
 - Monthly Real Property Maintenance \$ _____
 - If you pay HOA Fees direct, then list amount..... \$ _____
- 5. Utilities
 - Electricity and hearing fuel \$ _____
 - Water and sewer: \$ _____
 - Telephone/Internet/Cell Phone: \$ _____
 - If you have any other Utility Bills, list below \$ _____
 - _____ \$ _____
 - _____ \$ _____
 - _____ \$ _____
 - Food and housekeeping supplies..... \$ _____
 - Childcare and children education costs \$ _____
 - Clothing, laundry and dry cleaning \$ _____
 - Personal Care Products and services..... \$ _____
 - Medical, Dental and Vision Costs (not in paycheck) \$ _____
 - Transportation (Not Car Payment)..... \$ _____
 - Recreation Budget \$ _____
 - Charitable and Religious Donations: \$ _____

Insurance NOT in pay advices or part of another payment:

Life Insurance	\$ _____
Health Insurance	\$ _____
Auto Insurance.....	\$ _____
Other Insurance (describe in detail below)	
_____	\$ _____
_____	\$ _____
Taxes Not Listed Anywhere Else:	
_____	\$ _____
_____	\$ _____
Installment Payments For vehicles, furniture, etc	
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Alimony, Maintenance and Support paid to others	
Payments for support of additional dependents not living at your home	
Additional Expenses Not Listed Above	
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Describe any increase or decrease in expenses you expect to occur within the next year

Due to the nature of the Federal Bankruptcy forms there is a special separate category of expenses that needs to be filled out with some unusual numbering. Please ignore the numbering and fill out everything that you can below:

Mandatory Payroll Deductions not already listed:

_____	\$ _____
_____	\$ _____

Court Ordered Payments not already listed:

_____	\$ _____
_____	\$ _____

Child care (babysitting, day care, nursery & preschool, etc)	\$ _____
Disability Insurance	\$ _____
Health Savings Account (HSA)	\$ _____
Care for Elderly, Chronically Ill or Disability Family Members	\$ _____
Protection from family violence	\$ _____
Education expenses for children under the age of 18.....	\$ _____
Non-Mandatory contributions to retirement accounts.....	\$ _____

Section 7 - Statement of Financial Affairs

If you are filing jointly with your spouse, include information about both you and your spouse. If you know that you are filing under chapter 12 or 13, and you are married and not separated, you must provide information about your spouse even if you are not filing jointly.

If you have no information to report for a question, check the "NONE" box.

1. Income from employment or operation of business

State your gross income from employment or operation of a business: If you have not received an income from employment during the **two years** immediately preceding this calendar year, check this box:

NONE

Debtor

Period	Amount Received	Source
Year To Day	_____	_____
Last Year	_____	_____
Two Years Ago	_____	_____

Joint Debtor or Spouse (if applicable)

Period	Amount Received	Source
Year To Day	_____	_____
Last Year	_____	_____
Two Years Ago	_____	_____

2. Income other than from employment or operation of business

State the amount of income received other than from employment or operation of business during the two years immediately preceding the commencement of this case:

NONE

Debtor

Period	Amount Received	Source
Year To Day	_____	_____
Last Year	_____	_____
Two Years Ago	_____	_____

Joint Debtor or Spouse (if applicable)

Period	Amount Received	Source
Year To Day	_____	_____
Last Year	_____	_____
Two Years Ago	_____	_____

3. Payments to creditors

a. **If your debts are primarily consumer debts (i.e. non-business)**, list all payments totaling over **\$600** made within the last 90 days on loans, installment purchases of goods or services, and other debts. Indicate with an asterisk (*) any payments that were made on account of a domestic support obligation (i.e. alimony, child support, etc.) or that were made as part of an alternative repayment plan.

NONE

Name and Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

b. **If your debts are primarily non-consumer debts (i.e. business)**, list all payments totaling over **\$5,850** made within the last 90 days to any creditor.

NONE

Name and Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed

c. **All debtors**, list all payments made within **one year** to any "insider" or for the benefit of any "insider". (*"Insiders" include your relatives, your business partners and their relatives, your corporations, or your affiliates.*)

NONE

Name and Address of Creditor / Relationship to Debtor	Dates of Payments	Amount Paid	Amount Still Owed

4. Suits, executions, garnishments and attachments

a. List all suits and administrative proceedings to which you are or were a party within **one year** preceding the filing of this case.

NONE

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition

b. Describe all property that has been garnished, seized, or attached under any legal or equitable process within **one year** immediately preceding the commencement of this case.

NONE

Name and Address of Person/Company for Whom the Property was Seized (Creditor)	Date of Seizure	Description and Value of Property

5. Repossessions, foreclosures, and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure, or returned to the seller, within **one year** immediately preceding the commencement of this case.

NONE

Name and Address of Creditor	Date of Repossession Foreclosure, Transfer or Return	Description and Value of Property

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case.

NONE

Name and Address of Assignee	Date of Assignment	Terms of Assignment/Settlement

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case.

NONE

Name and Address of Custodian	Name and location of Court, Case Title and Number	Date of Order	Description and Value of Property

7. Gifts

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient.

NONE

Name and Address of Recipient	Relationship to You, if Any	Date of Gift	Description and Value of Gift

8. Losses

List all losses from fire, theft, gambling or other casualty within **one year** immediately preceding the commencement of this case **or since the commencement of this case.**

NONE

Description and Value of Property	Description of Circumstances and Amount Covered by Insurance, if Any	Date of Loss

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NONE

Name and Address of Payee	Date of Payment	Name of Person Who Paid, if Not You	Amount of Money/Description and Value of Property

10. Other transfers (including sale of your property)

a. List all other property, other than property transferred in your ordinary course of business or financial affairs, transferred either absolutely or as a security within **two years** immediately preceding the commencement of this case

NONE

Name and Address of Transferee / Relationship to Debtor	Date of Transfer	Description of Property and Value Received

b. List all property you transferred within **10 years** immediately preceding the commencement of this case to a self-settled trust, or a James Portman Webster Law Office, PLC 1845 S. Dobson Rd #201, Mesa AZ 85202

E: Help@jpwllegal.com T: (480) 464-4667 Fax: (888)214-8293

similar device of which you are the beneficiary.

Name of Trust or Similar Device	Date of Transfer	Amount of Money or Description and Value of Property or Interest

11. Closed financial accounts

List all financial accounts and instruments held in your name or for your benefit which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case.

NONE

Name and Address of Institution	Type and Number of Account & Final Balance	Amount and Date of Sale or Closing

12. Safe deposit boxes

List each safe deposit or other box or depository in which you have or have had securities, cash, or other valuables within **one year** immediately preceding commencement of this case.

NONE

Name and Address of Bank or Other Depository	Name and Address of those with Access to Box or Depository	Description of Contents	Date of Transfer, if any

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of yours within **90 days** preceding the commencement of this case.

NONE

Name and Address of Creditor	Date of Setoff	Amount of Setoff

14. Property held for another person

List all property that you hold or control that is owned by another person.

NONE

Name and Address of Owner	Description and Value of Property	Location of Property

15. Prior address of debtor

If you have moved within the **three years** immediately preceding the commencement of this case, list all residences during the last three years, excluding your present address.

NONE

Address	Your Name at the Time	Dates of Occupancy

16. Spouses and Former Spouses

If you reside or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **eight-year period** immediately preceding the commencement of the case, identify the name of your spouse and of any former spouse who resides or resided with you in the community property state.

NONE

_____ Name _____

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil surface water, ground water, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- a. List the name and address of every site for which you received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

NONE

Site Name and Address	Name and Address of Governmental Unit	Date of Notice	Environmental Law

*** Provide Documentation From Government Agency ***

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole partnership, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NONE

Name	Taxpayer I.D. Number(EIN)	Address	Nature of Business	Beginning and End Dates of Operation

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as define in 11 U.S.C. § 101.

NONE

_____ Name _____ Address _____

e following questions, #19-25, are only to be answered if you are a corporation or partnership of if you have been, in the six years immediately preceding this case, an officer, director, managing executive, or owner of more than 5% of the voting securities of the corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or otherwise self-employed.

19. Books, records, and financial statements

a. List all bookkeepers and accountants who, within the **two years** immediately preceding the filing of this bankruptcy case, kept or supervised the keeping of books of account and records.

NONE

_____ Name and Address _____ Dates Services Rendered _____

b. List all firms or individuals who, within the **two years** immediately preceding the filing of this bankruptcy case, have audited the books of account and records, or prepared a financial statement of the debtor.

NONE

_____ Name _____ Address _____ Dates Services Rendered _____

c. List all firms or individuals who, at the time of the commencement of this case, were in possession of your books of account and records. If the records are not available, explain.

NONE

Name and Address	Comments
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d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NONE

Name and Address	Dates Issued
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20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

NONE

Date of Inventory	Inventory Supervisor	Dollar Amount of Inventory (specify cost, market, or other basis)
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b. List the name and address of the person possessing the records of each of the two inventories reported in a.) above.

NONE

Date of Inventory	Name and Address of Custodian of Inventory Records
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21. Current partners, officers, directors, and shareholders

a. If your business is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NONE

<u>Name and Address</u>	<u>Nature of Interest</u>	<u>Percentage of Interest</u>
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b. If your business is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly own, controls, or holds 5% or more of the voting securities of the corporation.

NONE

<u>Name and Address</u>	<u>Title</u>	<u>Nature and Percentage of Stock Ownership</u>
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22. Former partners, officers, directors and shareholders

a. If your business is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NONE

<u>Name and Address</u>	<u>Date of Withdrawal</u>
-------------------------	---------------------------

b. If your business is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NONE

<u>Name and Address</u>	<u>Title</u>	<u>Date of Termination</u>
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23. Withdrawals from a partnership or distributions by a corporation

If your business is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NONE

Name and Address of Recipient, and Relationship to You	Date and Purpose of Withdrawal	Amount of Money or Description and Value of Property
-----------------------------------------------------------	--------------------------------	---------------------------------------------------------

24. Tax Consolidation Group.

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-year period** immediately preceding the commencement of the case.

NONE

Name of Parent Corporation	Taxpayer Identification Number
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25. Pension Funds

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year period** immediately preceding the commencement of the case.

NONE

Name of Pension Fund	Taxpayer Identification Number
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